The Cirium Traveler 2021 Intelligence Report CHINA SURVEY



CHINA IS FLYING HIGH AGAIN

73%

leisure accounted for nearly three-quarters of intended travel 78%

three-quarters intend to fly in the next 12 months 96%
want to get back to the skies



62%

plan to travel internationally within a year of it being allowed

Jeremy Bowen, Cirium CEO, said:
"The survey highlights the Chinese traveler's
confidence in flying domestically and pent-up
demand when it comes to flying internationally."

"Results also show the importance of health and safety measures to increase the confidence in traveling internationally."

TOP DESTINATIONS Health and safety COVID-related comfort

*	MACAU	54%
(:	SINGAPORE	47%
*	HONG KONG	44%
	RUSSIA	29%
*	AUSTRALIA	27%

RIGHT MEASURES TO BE IN PLACE

Top three measures that could increase motivation to fly

1ST Increased cleaning at the airport and on the aircraft

2ND Increased personal space onboard the aircraft

3RD Touchless technology at airports and onboard

Chinese travelers are highly supportive of initiatives to facilitate safe travel



88%

say yes to health passports



88% will adopt apps for

touchless travel



96%

say yes to mandatory mask wearing

"There is a clear preference for Southeast Asia, so the challenge faced is to bring back travel to other markets such as East Asia, which was a previous top destination."

TOP REGIONS Shifts in travel choice

ARRIVAL REGION	2021 SURVEY*	2019 PRE-COVID**	
SOUTHEAST ASIA	1	2	
EUROPE	2	3	
AUSTRALIA / NEW ZEALAND	3	6	
EAST ASIA	4	1	
NORTH AMERICA	5	4	
MIDDLE EAST / AFRICA	6	5	
SOUTH AMERICA	7	7	



